INSTRUCTIONS FOR FLORIDA FAMILY LAW RULE OF PROCEDURE FORM 12.902(c), FAMILY LAW FINANCIAL AFFIDAVIT

When should this form be used?

This form should be used when you are involved in a family law case which requires a <u>financial affidavit</u> and your individual gross income is \$50,000 OR MORE per year.

This form should be typed or printed in black ink. After completing this form, you should sign the form before a <u>notary public</u> or <u>deputy clerk</u>. You should then <u>file</u> the original with the <u>clerk of the circuit</u> court in the county where the <u>petition</u> was filed and keep a copy for your records.

What should I do next?

A copy of this form must be mailed or hand delivered to the other **party** in your case, if it is not served on him or her with your initial papers. This must be accomplished within 45 days of service of the petition.

Where can I look for more information?

Before proceeding, you should read "General Information for Self-Represented Litigants" found at the beginning of these forms. The words that are in "bold underline" in these instructions are defined there. For further information, see rule 12.285, Florida Family Law Rules of Procedure.

Special notes...

If this is a domestic violence case and you want to keep your address confidential for safety reasons, do not enter the address, telephone, and fax information at the bottom of this form. Instead, file **Petitioner's Request for Confidential Filing of Address**, Florida Supreme Court Approved Family Law Form 12.980(h).

The affidavit must be completed using **monthly** income and expense amounts. If you are paid or your bills are due on a schedule which is not monthly, you must convert those amounts. Hints are provided below for making these conversions.

Hourly - If you are paid by the hour, you may convert your income to monthly as follows:						
Hourly amount	X	Hours worked per week	=	Weekly amount		
Weekly amount	X	52 Weeks per year	=	Yearly amount		
Yearly amount	÷	12 Months per year	=	Monthly Amount		
Daily - If you are paid by the day,	you may co	onvert your income to monthly	as follows	3:		
Daily amount	X	Days worked per week	=	Weekly amount		
Weekly amount	X	52 Weeks per year	=	Yearly amount		
Yearly amount	÷	12 Months per year	=	Monthly Amount		
Weekly - If you are paid by the we	ek, you ma	y convert your income to mont	hly as foll	lows:		
Weekly amount	X	52 Weeks per year	=	Yearly amount		
Yearly amount	÷	12 Months per year	=	Monthly Amount		
Bi-weekly - If you are paid every to	wo weeks,	you may convert your income t	o monthly	y as follows:		
Bi-weekly amount	X	26	=	Yearly amount		
Yearly amount	÷	12 Months per year	=	Monthly Amount		
Semi-monthly - If you are paid twi	ice per mor	nth, you may convert your incom	me to moi	nthly as follows:		
Semi-monthly amount	X	2	=	Monthly Amount		

Expenses may be converted in the same manner.

Remember, a person who is NOT an attorney is called a nonlawyer. If a nonlawyer helps you fill out these forms, that person must give you a copy of a **Disclosure from Nonlawyer**, Florida Family Law Rules of Procedure Form 12.900(a), before he or she helps you. A nonlawyer helping you fill out these forms also **must** put his or her name, address, and telephone number on the bottom of the last page of every form he or she helps you complete.

IN THE CIRCUIT COURT OF THE	JUDICIAL CIRCUIT,
	COUNTY, FLORIDA
	Com No.
	Case No.: Division:
,	Division.
Petitioner,	
and	
Respondent.	
	NANCIAL AFFIDAVIT idual Gross Annual Income)
I, {full legal name}	, being
sworn, certify that the following information is true	e:
SECTION I. INCOME	
SECTION I. INCOME	
1. Date of Birth:	
2. My occupation is:	
3. I am currently	
[$\sqrt{\text{all that apply}}$]	
a. Unemployed	
expect to receive:	
'-	
Address:	
City, State, Zip code:	
Pay rate: \$() every week () ev	
() monthly () other:	
	ed or change jobs soon, describe the change you expect e:
☐ Check here if you currently have more the job(s) on a separate sheet and attach it to the c. Retired. Date of retirement:	

Address:				
City, State, Zip code:		Telephone Number	er:	
LAST YEAR=S GROSS INCOME: YEAR	Your Income		-	ncome (if known)
PRESENT MONTHLY GROSS INCO	OME:			
All amounts must be MONTHLY. See the inspaid monthly. Attach more paper, if needed. amounts.		_		
 Monthly gross salary or wages Monthly bonuses, commissions, allopayments Monthly business income from partnerships, close corporations, and minus ordinary and necessary expension (Attach sheet itemizing such incommentation Monthly disability benefits/SSI Monthly Workers' Compensation Monthly Unemployment Compensation Monthly pension, retirement, or annother Monthly Social Security benefits Monthly alimony actually received 	n sources such d/or independent couses required to pro- me and expenses.)	as self-employment, ontracts (Gross receipts	2. 3. 4. 5. 6. 7.	\$
9a. From this case: 9b. From other case(s): 10. Monthly interest and dividends 11. Monthly rental income (gross receipt required to produce income) (expense items.) 12. Monthly income from royalties, trus 13. Monthly reimbursed expenses and reduce personal living expenses (from amount.) 14. Monthly gains derived from dealing gains) Any other income of a recurring nature (from 15.	ots minus ordinary Attach sheet itemi ets, or estates in-kind payments Attach sheet ite g in property (not (identify source)	to the extent that they emizing each item and including nonrecurring	10.11.12.13.14.15.	

PRESENT MONTHLY DEDUCTIONS:

All amounts must be MONTHLY. See the instructions with this form to figure out money amounts for anything that is NOT paid monthly.

18.	Monthly federal, state, and local income tax (corrected for filing status and allowable dependents and income tax liabilities)	1	
	a. Filing Status		
	b. Number of dependents claimed	1	8. \$
19.	Monthly FICA or self-employment taxes	1	9
	Monthly Medicare payments	2	0.
	Monthly mandatory union dues		1.
22.	Monthly mandatory retirement payments	2	22
23.	Monthly health insurance payments (including dental insurance), excluding	3 -	_·
	portion paid for any minor children of this relationship	2	23
24.	Monthly court-ordered child support actually paid for children from anothe	r	
	relationship	2	4.
25.	Monthly court-ordered alimony actually paid		
	25a. from this case: \$		
	25b. from other case(s): Add 25a and 25b	2	25
26.	TOTAL DEDUCTIONS ALLOWABLE UNDER SECTION 61.30,		
	FLORIDA STATUTES (Add lines 18 through 25) TOTAL: 26. \$		
27.	PRESENT NET MONTHLY INCOME (Subtract line 26 from line 17)	27. 5	\$
SE	CTION II. AVERAGE MONTHLY EXPENSES		
Pro	pposed/Estimated Expenses. If this is a dissolution of marriage case and	you	r expenses as liste
bel	ow do not reflect what you actually pay currently, you should write "estimat	e" r	next to each amou
tha	t is estimated.		
HC	OUSEHOLD:		
1.	Monthly mortgage or rent payments	1.	\$
2.	Monthly property taxes (if not included in mortgage)	2.	
3.	Monthly insurance on residence (if not included in mortgage)	3.	
4.			
5.	Monthly condominium maintenance fees and homeowner's association fees	4	
- •	Monthly condominium maintenance fees and homeowner's association fees Monthly electricity	4.	
6.		4. 5.	
6.	Monthly electricity	4.5.6.	
6. 7.	Monthly electricity Monthly water, garbage, and sewer	4.5.6.7.	
6. 7. 8.	Monthly electricity Monthly water, garbage, and sewer Monthly telephone	4. 5. 6. 7. 8.	
6. 7. 8. 9.	Monthly electricity Monthly water, garbage, and sewer Monthly telephone Monthly fuel oil or natural gas	4. 5. 6. 7. 8. 9.	
6. 7. 8. 9.	Monthly electricity Monthly water, garbage, and sewer Monthly telephone Monthly fuel oil or natural gas Monthly repairs and maintenance	4. 5. 6. 7. 8. 9.	
6. 7. 8. 9. 10.	Monthly electricity Monthly water, garbage, and sewer Monthly telephone Monthly fuel oil or natural gas Monthly repairs and maintenance Monthly lawn care	4. 5. 6. 7. 8. 9. 10. 11.	
6. 7. 8. 9. 10. 11.	Monthly electricity Monthly water, garbage, and sewer Monthly telephone Monthly fuel oil or natural gas Monthly repairs and maintenance Monthly lawn care Monthly pool maintenance	4. 5. 6. 7. 8. 9. 10. 11.	
6. 7. 8. 9. 10. 11. 12.	Monthly electricity Monthly water, garbage, and sewer Monthly telephone Monthly fuel oil or natural gas Monthly repairs and maintenance Monthly lawn care Monthly pool maintenance Monthly pest control Monthly misc. household	4. 5. 6. 7. 8. 9. 10. 11. 12.	
6. 7. 8. 9. 10. 11. 12. 13.	Monthly electricity Monthly water, garbage, and sewer Monthly telephone Monthly fuel oil or natural gas Monthly repairs and maintenance Monthly lawn care Monthly pool maintenance Monthly pest control Monthly misc. household Monthly food and home supplies	4. 5. 6. 7. 8. 9. 10. 11. 12. 13.	
6. 7. 8. 9. 10. 11. 12. 13. 14.	Monthly electricity Monthly water, garbage, and sewer Monthly telephone Monthly fuel oil or natural gas Monthly repairs and maintenance Monthly lawn care Monthly pool maintenance Monthly pest control Monthly misc. household Monthly food and home supplies Monthly meals outside home	4. 5. 6. 7. 8. 9. 10. 11. 12. 13. 14.	
6. 7. 8. 9. 10. 11. 12. 13. 14. 15. 16.	Monthly electricity Monthly water, garbage, and sewer Monthly telephone Monthly fuel oil or natural gas Monthly repairs and maintenance Monthly lawn care Monthly pool maintenance Monthly pest control Monthly misc. household Monthly food and home supplies	4. 5. 6. 7. 8. 9. 10. 11. 12. 13. 14. 15.	

19.	Monthly maid service	19
Oth	ner:	
20.		20
21.		21
22.		22
23.		23.
24.		24.
25.	SUBTOTAL (add lines 1 through 24)	25. \$
ΑÜ	TOMOBILE:	
	Monthly gasoline and oil	26. \$
	Monthly repairs	27
	Monthly auto tags and emission testing	28.
	Monthly insurance	29.
	Monthly payments (lease or financing)	30.
	Monthly rental/replacements	31.
	Monthly alternative transportation (bus, rail, car pool, etc.)	32.
	Monthly tolls and parking	33.
	Other:	34.
35.		35. \$
	ONTHLY EXPENSES FOR CHILDREN COMMON TO BOTH RTIES:	
36.	Monthly nursery, babysitting, or day care	36. \$
	Monthly school tuition	37
	Monthly school supplies, books, and fees	38
	Monthly after school activities	39
	Monthly lunch money	40
	Monthly private lessons or tutoring	41
	Monthly allowances	42
	Monthly clothing and uniforms	43
	Monthly entertainment (movies, parties, etc.)	44
	Monthly health insurance	45
	Monthly medical, dental, prescriptions (nonreimbursed only)	46
	Monthly psychiatric/psychological/counselor	47
	Monthly orthodontic	48
	Monthly vitamins	49
	Monthly beauty parlor/barber shop	50
	Monthly nonprescription medication	51
	Monthly cosmetics, toiletries, and sundries	52
53.	Monthly gifts from child(ren) to others (other children, relatives, teachers, etc.)	53
54	Monthly camp or summer activities	54
	Monthly clubs (Boy/Girl Scouts, etc.)	54 55
	Monthly access expenses (for nonresidential parent)	56
	Monthly miscellaneous	57.

59.		59.	\$
60.	·		
61.		61.	
52.			
63.	SUBTOTAL (add lines 59 through 62)	63.	\$
M(ONTHLY INSURANCE:		
54.	Health insurance, excluding portion paid for any minor child(ren) of this relationship	64.	\$
65.	Life insurance	65.	
66.	Dental insurance	66.	
	ner:		
68.		68.	
69.	SUBTOTAL (add lines 64 through 68)	69.	\$
TO	THER MONTHLY EXPENSES NOT LISTED ABOVE:		
	Monthly dry cleaning and laundry	70.	\$
	Monthly clothing		
	Monthly medical, dental, and prescription (unreimbursed only)		
73.	Monthly psychiatric, psychological, or counselor (unreimbursed only)	73.	
74.	Monthly non-prescription medications, cosmetics, toiletries, and sundries	74.	
75.	Monthly grooming	75.	
76.	Monthly gifts	76.	
77.	Monthly pet expenses	77.	
78.	Monthly club dues and membership	78.	
<mark>79</mark> .	Monthly sports and hobbies	79.	
30.	Monthly entertainment	80.	
31.	Monthly periodicals/books/tapes/CDs	81.	
32.	Monthly vacations	82.	
33.	Monthly religious organizations	83.	
34.	Monthly bank charges/credit card fees	84.	
35.	Monthly education expenses	85.	
	ner: (include any usual and customary expenses not otherwise mentioned in		
	items listed above)		
36.		86.	
87.		87.	
88.		88.	
89.		89.	
90.	SUBTOTAL (add lines 70 through 89)	90.	\$

	THLY PAYMENTS TO CREDITORS: (only when payments are curding balances)	rrently	made by	you on
	E OF CREDITOR(s):			
	Z OT CREDITOR(s).	91 \$	S	
92. —			'	
93.		93.		
94. 		94.		
95.		95.		
96.		96		
97		97		
98	·	98		
99. <u> </u>		99		
100		100.		
101		101.		
102		102.		
103		103.		
104.	SUBTOTAL (add lines 91 through 103)	104.	\$	
105.	TOTAL MONTHLY EXPENSES: (add lines 25, 35, 58, 63, 69, 90, and 104 of Section II, Expenses)	105.	\$	
SUMN	MARY			
106.	TOTAL PRESENT MONTHLY NET INCOME			
	(from line 27 of SECTION I. INCOME)	106.	\$	
107.	TOTAL MONTHLY EXPENSES (from line 105 above)	107.	\$	
108.	SURPLUS (If line 106 is more than line 107, subtract line 107 from line 106. This is the amount of your surplus. Enter that amount here.)	108.	\$	
109.	(DEFICIT) (If line 107 is more than line 106, subtract line 106 from line 107. This is the amount of your deficit. Enter that amount here.)	109.	(\$)

SECTION III. ASSETS AND LIABILITIES

A. ASSETS (This is where you list what you OWN.)

INSTRUCTIONS:

<u>STEP 1</u>: In column A, list a description of each separate item owned by you (and/or your spouse, if this is a petition for dissolution of marriage). Blank spaces are provided if you need to list more than one of an item.

STEP 2: If this is a petition for dissolution of marriage, check the box **in Column A** next to any item that you are requesting the judge award to you.

STEP 3: In column B, write what you believe to be the current fair market value of all items listed.

STEP 4: Use column C only if this is a petition for dissolution of marriage and you believe an item is "nonmarital," meaning it belongs to only one of you and should not be divided. You should indicate to whom you believe the item belongs. (Typically, you will only use Column C if property was owned by one spouse before the marriage. See the "General Information for Self-Represented Litigants" found at the beginning of these forms and section 61.075(1), Florida Statutes, for definitions of "marital" and "nonmarital" assets and liabilities.)

A ASSETS: DESCRIPTION OF ITEM(S) DO NOT LIST ACCOUNT NUMBERS. √ the box next to any asset(s) which you are requesting the judge award to you.	B Current Fair Market Value	Nonm (√ correct	arital t column)
Coch (on hand)	\$	husband	wife
☐ Cash (on hand) ☐ Cash (in banks or credit unions)	Ψ		
□ Stocks/Bonds			
□ Notes (money owed to you in writing)			
☐ Money owed to you (not evidenced by a note)			
□ Real estate: (Home)			
□ (Other)			
□ Business interests			
□ Automobiles			
□ Boats			
□ Other vehicles			
□ Retirement plans (Profit Sharing, Pension, IRA, 401(k)s, etc.)			

A ASSETS: DESCRIPTION OF ITEM(S) DO NOT LIST ACCOUNT NUMBERS.	B Current Fair Market Value	(√ correct	arital
the box next to any asset(s) which you are requesting the judge award to you.		husband	wife
□ Furniture & furnishings in home			
☐ Furniture & furnishings elsewhere			
□ Collectibles			
□ Jewelry			
☐ Life insurance (cash surrender value)			
☐ Sporting and entertainment (T.V., stereo, etc.) equipment			
□ Other assets			
Total Assets (add column B)	\$		

B. LIABILITIES/DEBTS (This is where you list what you OWE.)

INSTRUCTIONS:

<u>STEP 1</u>: In column A, list a description of each separate debt owed by you (and/or your spouse, if this is a petition for dissolution of marriage). Blank spaces are provided if you need to list more than one of an item.

<u>STEP 2</u>: If this is a petition for dissolution of marriage, check the box in Column A next to any debt(s) for which you believe you should be responsible.

STEP 3: In column B, write what you believe to be the current amount owed for all items listed.

<u>STEP 4</u>: Use column C only if this is a petition for dissolution of marriage and you believe an item is "nonmarital," meaning the debt belongs to only one of you and should not be divided. You should indicate to whom you believe the debt belongs. (Typically, you will only use Column C if the debt was owed by one spouse before the marriage. See the "General Information for <u>Self-Represented</u> Litigants" found at the beginning of these forms and section 61.075(1), Florida Statutes, for definitions of "marital" and "nonmarital" assets and liabilities.)

A LIABILITIES: DESCRIPTION OF ITEM(S) DO NOT LIST ACCOUNT NUMBERS. √ the box next to any debt(s) for which you believe you should be responsible.	B Current Amount Owed	Nonm	C Nonmarital (√ correct column)	
vine box next to any debt(s) for which you believe you should be responsible.		husband	wife	
☐ Mortgages on real estate: First mortgage on home	\$			
□ Second mortgage on home				
□ Other mortgages				
□ Charge/credit card accounts				
□ Auto loan				
□ Auto loan				
□ Bank/Credit Union loans				
☐ Money you owe (not evidenced by a note)				
□ Judgments				
□ Other				
Total Debts (add column B)	\$			

C. NET WORTH (excluding contingent assets and liabilities)

Total Assets (enter total of Column B in Asset Table; Section A)	\$
Total Liabilities (enter total of Column B in Liabilities Table; Sectio	n B) \$
	,
TOTAL NET WORTH (Total Assets minus Total Liabilities)	
(excluding contingent assets and liabilities)	\$
`	

D. CONTINGENT ASSETS AND LIABILITIES

INSTRUCTIONS:

If you have any **POSSIBLE assets** (income potential, accrued vacation or sick leave, bonus, inheritance, etc.) or **POSSIBLE liabilities** (possible lawsuits, future unpaid taxes, contingent tax liabilities, debts assumed by another), you must list them here.

A Contingent Assets	B Possible Value	(√ Nonm	
the box next to any contingent asset(s) which you are requesting the judge award to you.		husband	wife
	\$		
Total Contingent Assets	\$		

A Contingent Liabilities	B Possible Amount	Nonm (√ correct	
the box next to any contingent debt(s) for which you believe you should be responsible.	Owed	husband	wife
	\$		
Total Contingent Liabilities	\$		

	KSHEET. Florida Family Law Rules of Procedure Form t, MUST be filed with the court at or prior to a hearing to nent cannot be waived by the parties.
the establishment or modification of chi	eet IS NOT being filed in this case. The establishment or
	t was: () mailed, () faxed and mailed, or () hand te}
Other party or his/her attorney:	
Name: Address:	
City, State, Zip:	
Fax Number:	
	affirming under oath to the truthfulness of the claims nent for knowingly making a false statement includes
Dated:	
	Signature of Party Printed Name:
	Address:
	City, State, Zip: Telephone Number:
	Fax Number:
	-
STATE OF FLORIDA COUNTY OF	
Sworn to or affirmed and signed before me on _	by
	NOTARY PUBLIC or DEPUTY CLERK
	[Print, type, or stamp commissioned name of notary or deputy clerk .]
Personally known	
Produced identification Type of identification produced	
Type of identification produced	
BLANKS BELOW: [fill in all blanks]	OUT THIS FORM, HE/SHE MUST FILL IN THE
I, full legal name and trade name of nonlawyer	·}
a nonlawyer, located at {street}	
$\{state\}$, $\{phone\}$	
who is the [v one only] pentioner or les	pondent, iii out tins ioini.